

PARTNER ACCESS & PARTICIPANT ELIGIBILITY GUIDE

Financial Wellness, Credit & First-Time Homebuyer
Partners

Purpose of This Guide

This guide outlines how Financial Wellness and Homebuyer partners may offer Interior Essentials programs to their participants. It establishes eligibility standards, delivery options, pricing models, and implementation expectations.

This document is intended for partner organizations, program directors, financial education teams, and compliance reviewers. It is not intended for public distribution.

Program Overview

Interior Essentials delivers educational programming that supports housing readiness, informed financial decision-making, and responsible planning related to renting and homeownership.

Programs are designed to complement financial education, credit counseling, and homebuyer preparation initiatives.

Delivery Options

Partners may implement programs using one or more of the following models:

1. Partner-Sponsored Access (Selective)

Partners may purchase program access in bulk for sponsored cohorts, pilots, or grant-funded initiatives. This option is typically limited to: - Nonprofit financial education programs - Grant-funded housing readiness initiatives - Community-based homebuyer programs

2. Discounted Participant Access (Primary Model)

Participants enroll individually at a reduced partner rate through a private access link or enrollment code.

3. Hybrid Model

The partner subsidizes a portion of the cost, and participants pay a reduced balance.

Eligibility Requirements

Participants qualify if they are: - Enrolled in a partner-led financial wellness or homebuyer program - Referred through an approved partner process - Using the program for personal education

Pricing Structure & Models

Partner pricing is based on volume and delivery model.

Typical discounted pricing ranges: - Small cohorts: 20–30% reduction - Mid-size cohorts: 30–40% reduction - Large cohorts or sponsored pilots: up to 50% reduction

Final pricing is confirmed before enrollment.

Partner Responsibilities

Partners agree to: - Clearly position the program as an educational supplement - Share access only with eligible participants - Avoid public posting of private materials or pricing - Coordinate enrollment timelines

Enrollment Flow

1. Partner confirms delivery model
2. Interior Essentials provides access instructions
3. Partner distributes enrollment details
4. Participants enroll and receive access

Contact & Support

Interior Essentials – Support Team

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Disclaimer

This guide is informational only and does not constitute a legal agreement. Final terms are subject to written confirmation and applicable agreements.