

PARTNER IMPLEMENTATION & COMPLIANCE GUIDE

Financial Wellness & Homebuyer Programs

PROGRAM OVERVIEW

Interior Essentials helps individuals understand how home-related decisions impact financial stability before mistakes happen.

What It Supports

- Decision awareness
- Risk prevention
- Confidence-building

What It Does Not Do

- Provide financial advice
- Replace counseling or coaching
- Recommend products or services

Interior Essentials is education-only and not financial guidance.

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WHAT THIS IS / WHAT THIS IS NOT

Program Boundaries & Clarity

- Not financial advice
- Not credit repair
- Not housing placement
- Not coaching unless added separately

Participants should consult licensed professionals for individualized advice.

PARTNER USE GUIDELINES

Partner Integration Guide

Use as: - Educational supplement - Optional client resource

Do not use as: - Required coursework - Advice replacement

Program access does not imply endorsement or instruction.

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LIABILITY DISCLAIMER

Education & Responsibility Statement

Interior Essentials provides general education. Users are responsible for applying information appropriately.

No guarantees. No individualized recommendations.

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